

Trigger for the Week	How will it impact?
➤ Nifty -1.14% down, Sensex -1.30% lower for the week ended 13-Jun	➤ Despite lower than expected CPI inflation, mood of the week was dampened on Friday by the Israel attacks
➤ Mid-cap index -1.33% lower; small cap index -1.12% down this week	➤ The correction was across the board, with mid-cap and small cap stocks also taking a hit in the Friday sell-off
➤ Dividend Record Dates (RD) for key companies to watch next week	➤ Dividend RD: HZL, Bajaj Auto, HDFC Life, Tata Power, PNB, Torrent Pharma, Tata Tech, TCOM, Tejas, BOI
➤ The big update to watch out for will be the ongoing Israel-Iran War	➤ The point to observe would be whether the theatre of war broadens and Iran blocks the Straits of Hormuz
➤ Brent Crude prices will be in focus due to unrest in West Asia	➤ The Israel attacks led to an 8% rally in crude on Friday, although it is unlikely to sustain amidst weak demand
➤ India to report WPI inflation and trade deficit for May-25 on Monday	➤ While WPI inflation is likely to taper by 5 bps to 0.80% for May, trade deficit could widen amidst tariff stress
➤ RBI to announce the MPC minutes on Friday with detailed discussions	➤ Markets will be keen to see the reasons why Saugata Bhattacharya dissented on 50 bps rate cuts in RBI policy
➤ RBI to announce current account deficit for Q4 and for full year FY25	➤ Markets will be keen to check that the CAD as a share of GDP stays under 1%; and the offset from services trade
➤ Core sector growth for May 2025 to be put out on Friday 20-Jun	➤ After dipping to a low of 0.5% in April, the core sector is expected to bounce in May on the back of higher capex
➤ FOMC to announce June Fed policy statement on Wednesday 18-Jun	➤ While rate cuts are almost ruled out, the markets will be closely tracking the language of the Fed members
➤ Fed to also release June quarter update of key macro projections	➤ Markets will be keen to see how the tariffs and general uncertainty impacts GDP, inflation, and job projections
➤ Nifty S/R at (24,543/24,824); Sensex S/R (80,569/81,453) for next week	➤ Crucial levels for change in short view is 24,882 for Nifty and 81,666 for Sensex; above which you trigger longs
➤ Key data points from US markets to be keenly watched this week	➤ OPEC Monthly, Core Retail Sales, Fed Policy, IIP, Business Inventories, Crude Stocks, Jobless Claims, Housing Starts
➤ Key data points from ROW markets to be keenly watched this week	➤ Wages, CPI (EU); BOJ Policy, Trade Surplus, CPI (Japan); IIP, Fixed Asset Investment (China); CPI, BOE Rates (UK)

Disclaimer: The content of this newsletter published by HPMG Shares and Securities Private Limited (Triggers Weekly) are not intended to serve as a professional advice or guidance and the newsletter takes no responsibility or liability, express or implied whatsoever for any investment decision made or taken by readers of this newsletter based on its content thereof. The readers of this newsletter should exercise due caution and/or seek independent professional advice before entering into any commercial or business relationship or making any investment decision or entering into any financial obligation based on any information, statement or opinion which is contained, provided or expressed in this newsletter.